

NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD

Company Application No. CA(CAA) 28/NCLT/AHM/2018

FORM NO. CAA.3

[Pursuant to section 230(5) and rule 8]

In the matter of Sections 230 to 232 and other relevant provisions of the Companies Act, 2013;
And

In the matter of Scheme of Amalgamation between Nyati Pharma Private Limited ("Transferor Company") and Tulsī Amrit Private Limited ("Transferee Company") and their Respective Shareholders and Creditors.

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

From:

NYATI PHARMA PRIVATE LIMITED

CIN: U24232MP1993PTC007470

PAN: AAACN5987G

having its Registered office at 23/5, Snehlata Ganj,
Indore(M.P.)-452003

(Applicant/Transferor Company)

To,
The Official Liquidator
Madhya Pradesh
1st Floor, Old CIA Building
Opp. GPO, Comps Residency Area
Indore (M.P.) 452001

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, and as directed by the National Company Law Tribunal Bench at Ahmedabad by an order dated 9th April, 2018 under sub section (1) of the section 230 of the Act to consider the Scheme of Amalgamation between Nyati Pharma Private Limited ("Transferor Company") with Tulsī Amrit Private Limited ("Transferee Company") and their Respective Shareholders and Creditors.

The requirement for holding meetings of the Members and Unsecured creditors of the Company has been dispensed off by Hon'ble Tribunal by the aforesaid orders and since there is no Secured Creditors it is not required to hold any meeting of the Secured Creditors.

A copy of the Scheme of the Amalgamation alongwith explanatory statement and required disclosures is enclosed.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Tribunal at the Address: Registrar, The National Company Law Tribunal, Ahmedabad Bench, Anand House, Ground Floor, 1st & 2nd Floor, SG Highway, Thaltej, Ahmedabad-380054 within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the company, Nyati Pharma Private Limited. In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed scheme of Amalgamation.



For, NYATI PHARMA PRIVATE LIMITED

[Signature]

ANSHUL NYATI
DIRECTOR

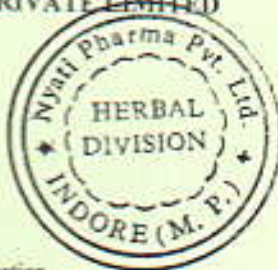
DIN: 00118119

Dated this 11th April, 2018

Place: Indore (M.P.)

Enclosure:

- (i) Copy of Scheme of Amalgamation
- (ii) Copy of the Explanatory Statement and disclosure as required under section 230(5) read with Rule 8
- (iii) Copy of the Order of the NCLT Ahmedabad dated 09.04.2018



TRUE - COPY
ATTESTED

D. B. PUJARI
NOTARY (Advocate)

[Signature]
13/4/18

Official Liquidator
1st Floor, CIA Bldg
Opp. GPO Campus
Residency Area
INDORE

[Signature]